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|---|--------------|-----------|-------|
| Billing code: | Client name: | | |
| Staff name: | | | |
| Credentials: | Phone #: | | |
| Date of service: | Start time: | End time: | |
| Service type: <input type="checkbox"/> In-person <input type="checkbox"/> Virtual/telehealth For virtual/telehealth: member informed of persons present: <input type="checkbox"/> Yes <input type="checkbox"/> No For virtual/telehealth: member informed of all persons', roles: <input type="checkbox"/> Yes <input type="checkbox"/> No Service location: <input type="checkbox"/> Home <input type="checkbox"/> Community <input type="checkbox"/> Office <input type="checkbox"/> School Crisis: <input type="checkbox"/> Yes <input type="checkbox"/> No Session type: <input type="checkbox"/> Individual <input type="checkbox"/> Group | | | |
| Goal: | # | | |
| Objective: | # | | |
| Staff intervention (Please notate all participants in session and materials utilized). | | | |
| Response to intervention (Include strengths, limitations, progress toward identified objective, observed behaviors, and significant changes not associated with objective). | | | |
| Participant response: Level of participation Low <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9 <input type="checkbox"/> 10 High | | | |
| Mood: <input type="checkbox"/> Irritable <input type="checkbox"/> Depressed <input type="checkbox"/> Anxious <input type="checkbox"/> Euthymic <input type="checkbox"/> Other: Affect: <input type="checkbox"/> Appropriate <input type="checkbox"/> Inappropriate <input type="checkbox"/> Blunted <input type="checkbox"/> Flat <input type="checkbox"/> Labile <input type="checkbox"/> Other: Danger to self or others (any related risks): <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain: Taking medication as prescribed: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A Substance use: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A | | | |
| Future plans of action (Include follow-up date and time of appointment.): | | | |
| Staff signature/credentials (e.g., functional title, applicable educational degree, or professional license) | | | Date: |
| Client/legal guardian signature | | | Date: |

The content is for informational purposes only and not intended as medical advice or to direct treatment. Physicians and other health care providers are solely responsible for the treatment decisions for their patients. The information in these materials is not intended to substitute independent clinical judgement.